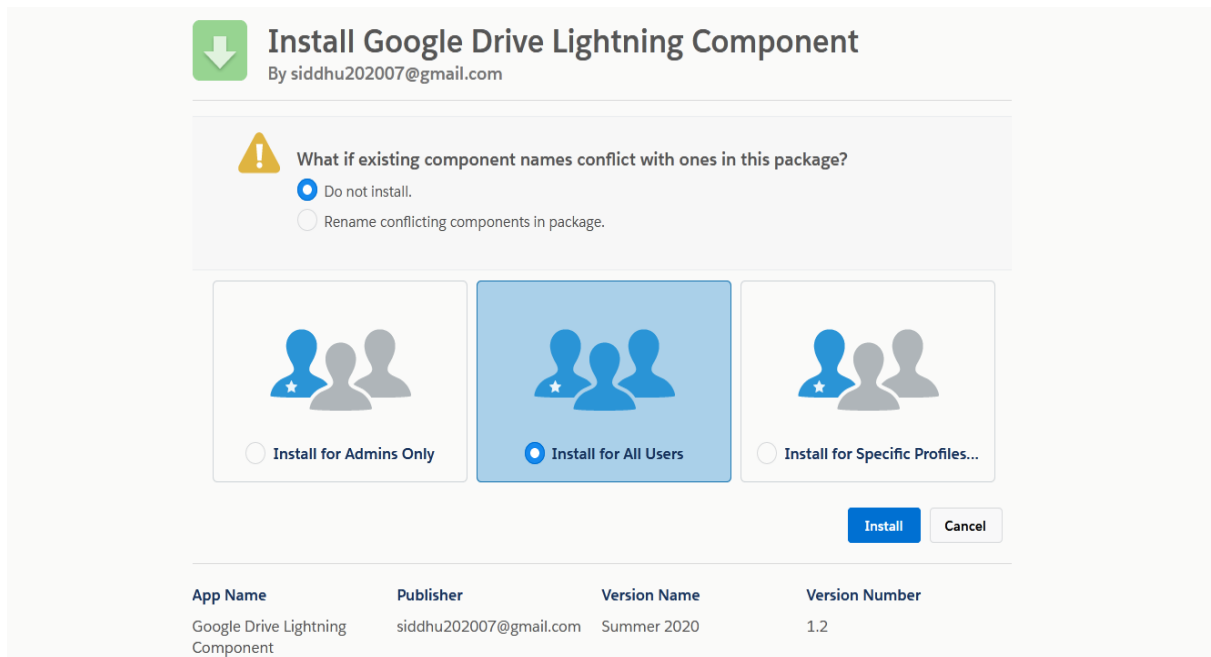


# Installation and Setup

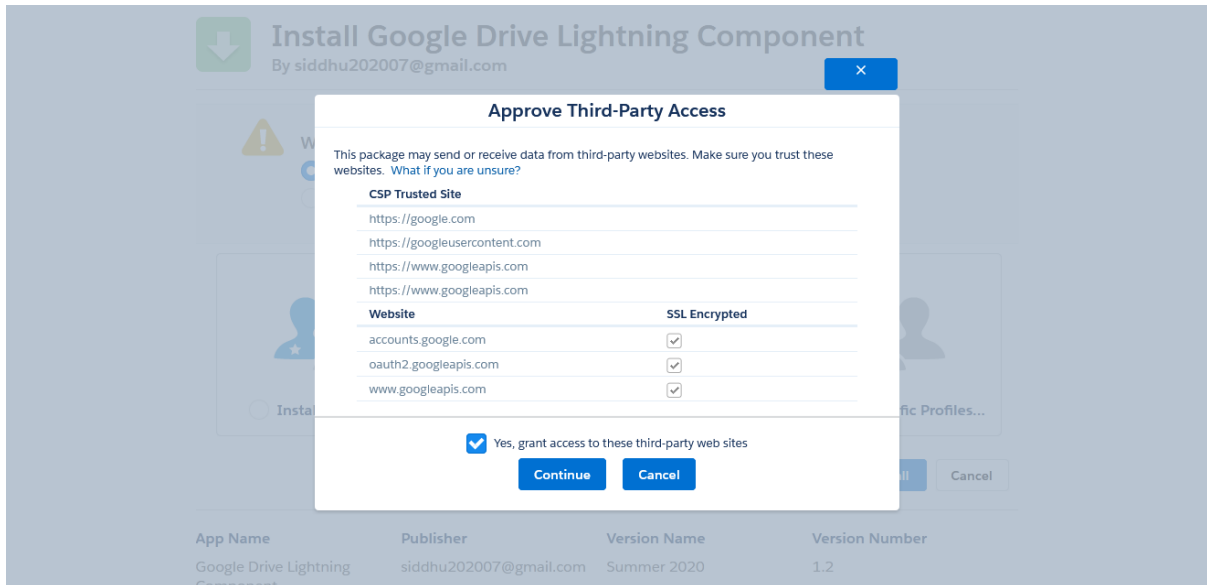
1. After purchasing the app on forceXchange you will be able to see two buttons “Install in Sandbox” and “Install in Production”. You can choose either of these two options. If you want to test this app first before using it in production environment, install it in Sandbox.
2. Go through the following steps to install the component in your Salesforce Org.
3. Click on either “Install in Sandbox” button or “Install in Production” button.
4. You may be asked to login with your Salesforce org credentials.
5. Select which type of users you want to install it for and click on the **Install** button to install the app.



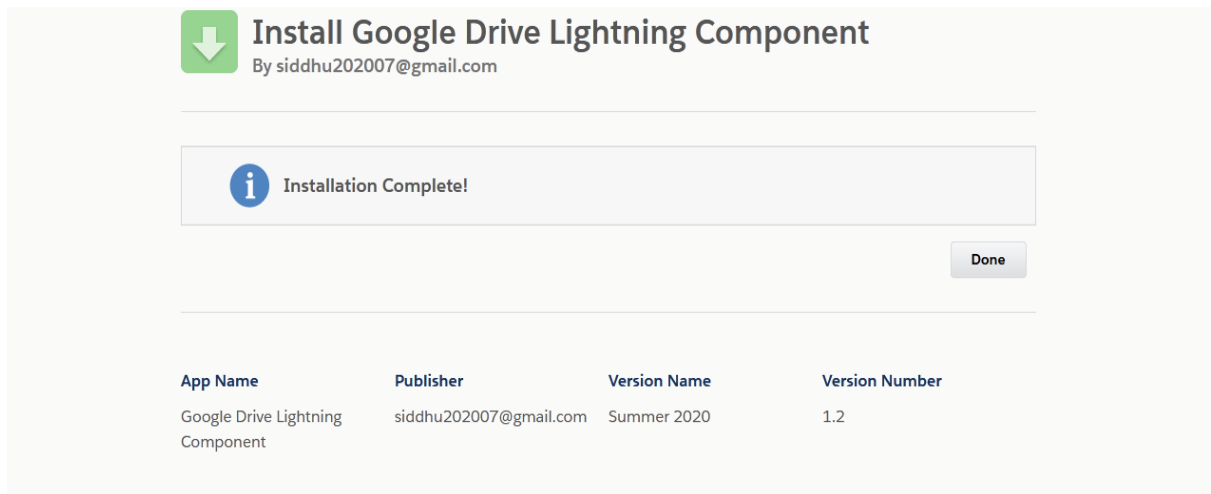
The screenshot shows the installation interface for the 'Install Google Drive Lightning Component' app. At the top, there is a green download icon and the app name 'Install Google Drive Lightning Component' by 'siddhu202007@gmail.com'. Below this, a warning message asks 'What if existing component names conflict with ones in this package?' with two radio button options: 'Do not install.' (selected) and 'Rename conflicting components in package.'. Underneath, there are three user selection options: 'Install for Admins Only', 'Install for All Users' (selected), and 'Install for Specific Profiles...'. At the bottom right, there are 'Install' and 'Cancel' buttons. A table at the bottom provides details about the app.

App Name	Publisher	Version Name	Version Number
Google Drive Lightning Component	siddhu202007@gmail.com	Summer 2020	1.2

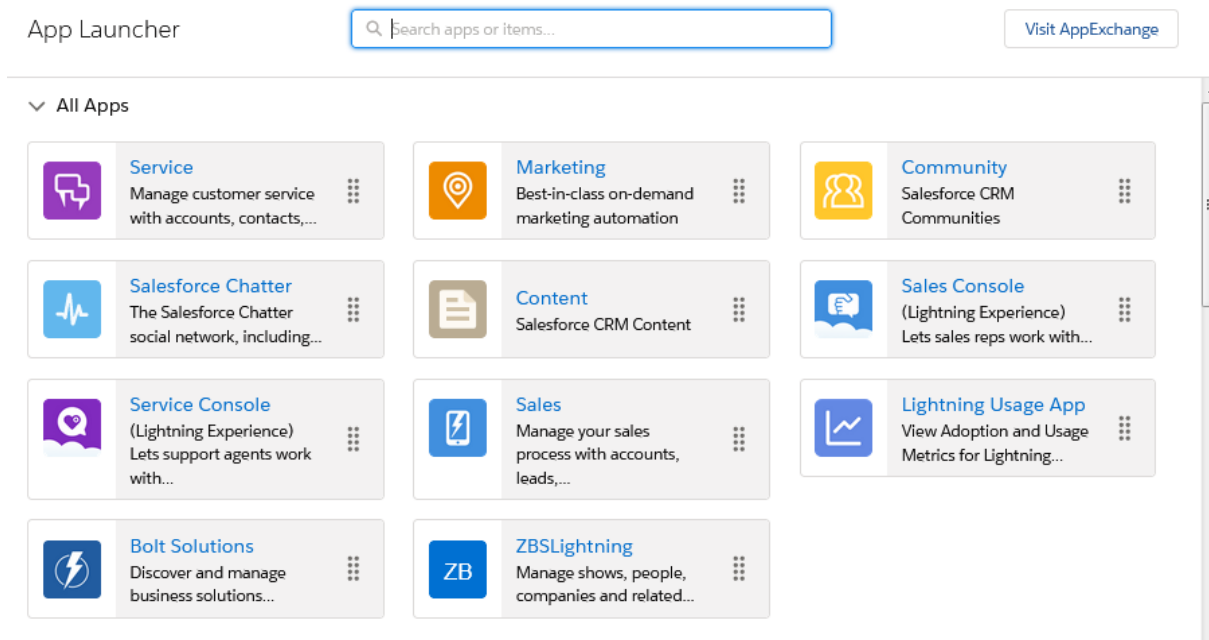
6. Approve the third-party access screen and click on continue.



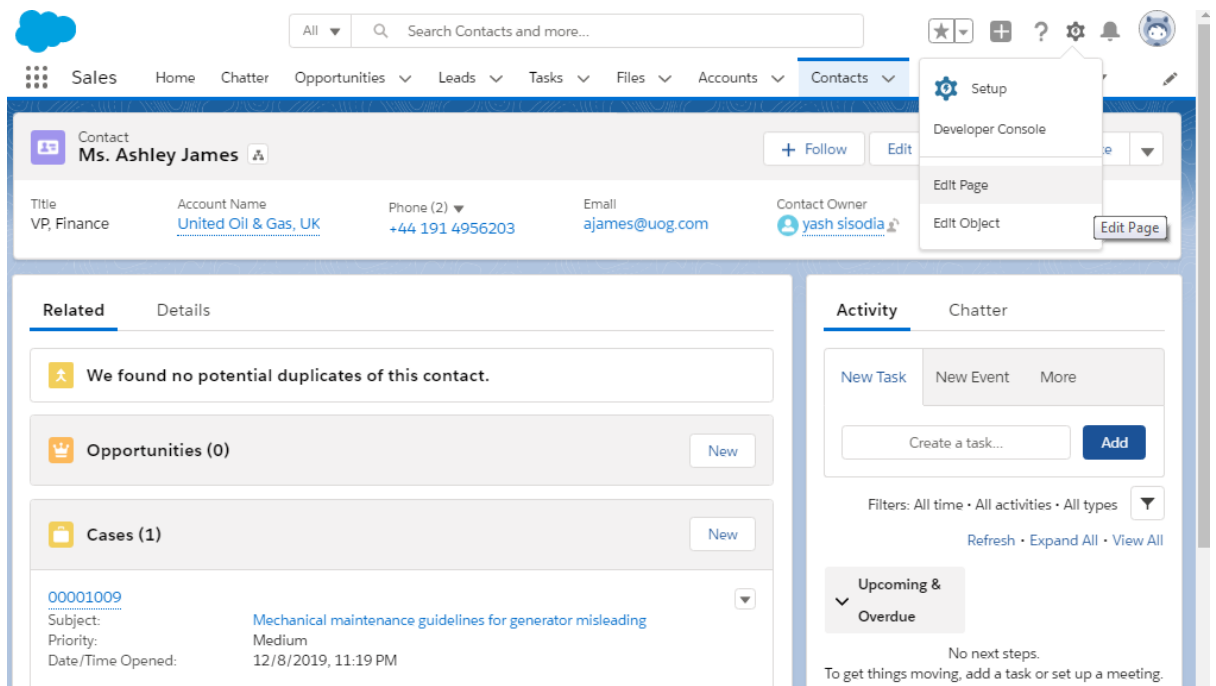
7. Wait until the Installation complete screen appears. Click the **Done** button.



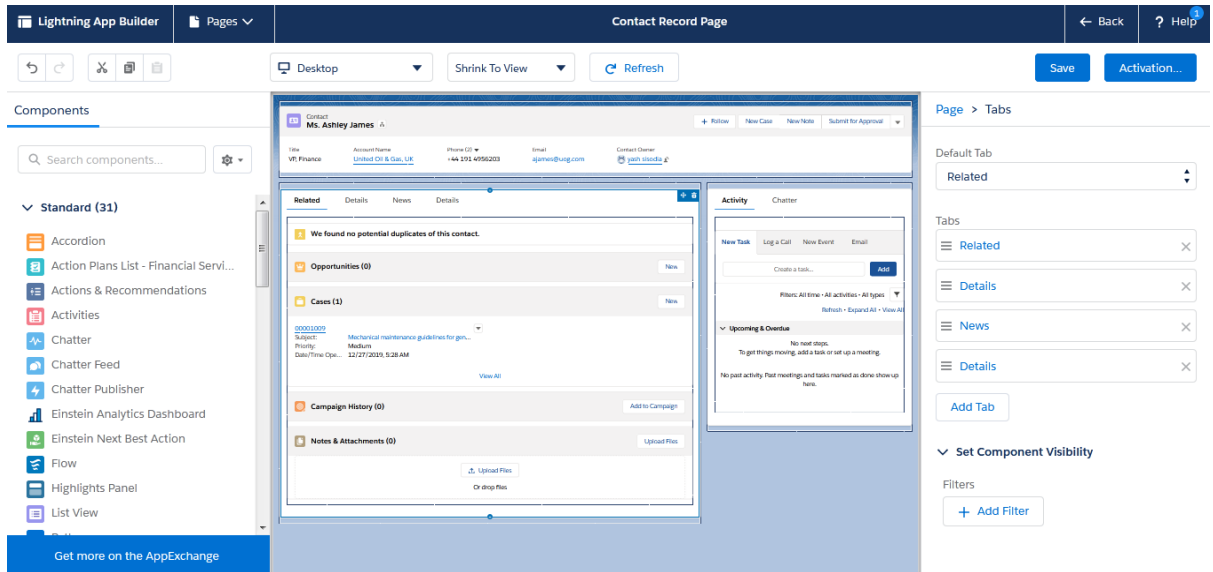
8. From Salesforce Lightning Experience App Launcher, select the **Sales App** to setup the app.



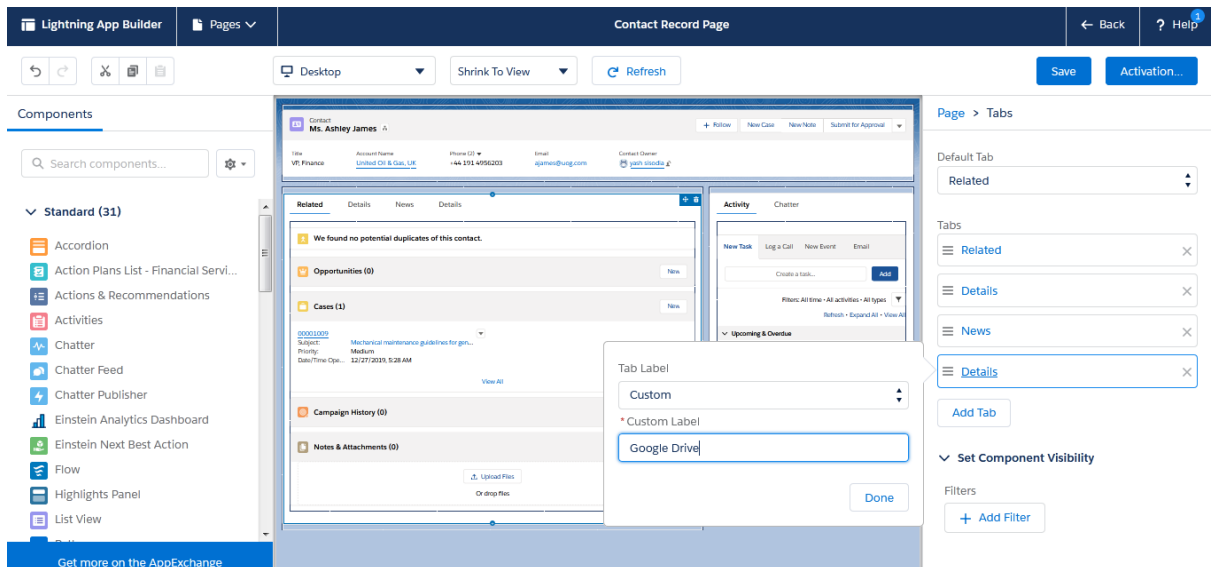
9. Now click on **Contact** Tab and then click on any record. After record is open click on Setup icon and then click on Edit Page.



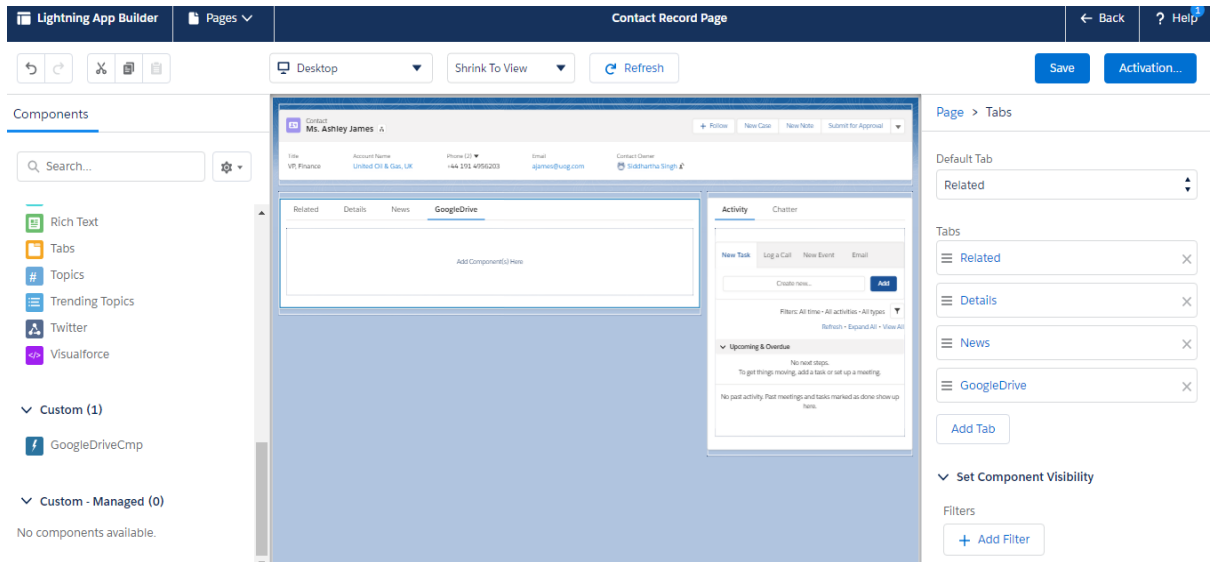
10. On Contact record page click on related or detail tab. On the right side click on **Add Tab** button, after this new tab will be created with **Details** name.



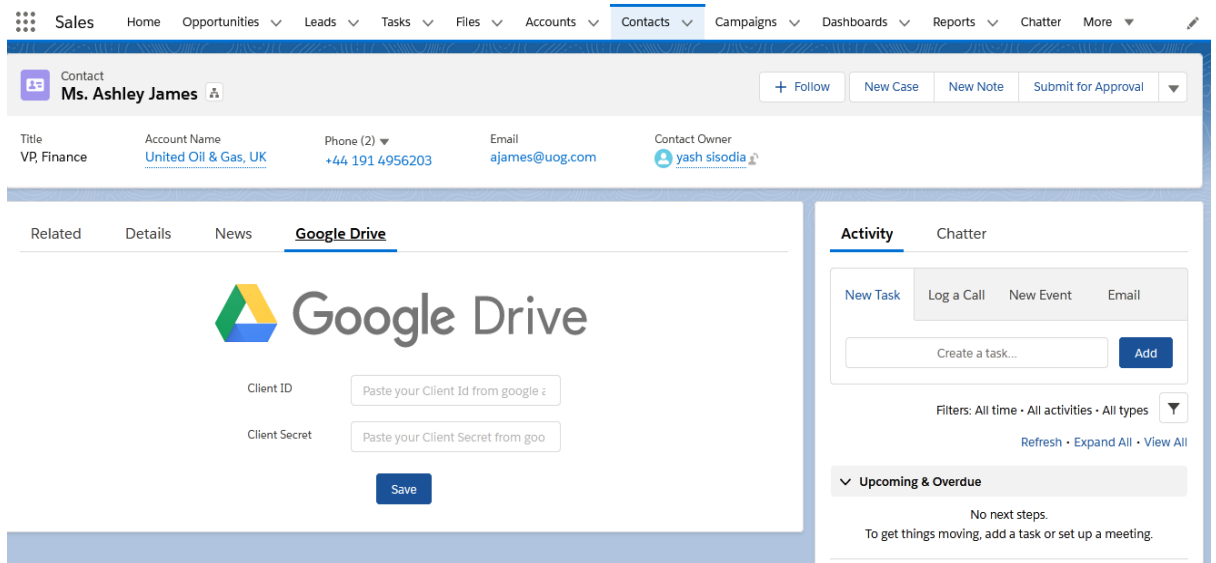
11. Click on details showing at the end of **Tabs** list, then from **Tab label** select **Custom**. A custom label text will appear type **Google Drive** in custom label and click **Done**.



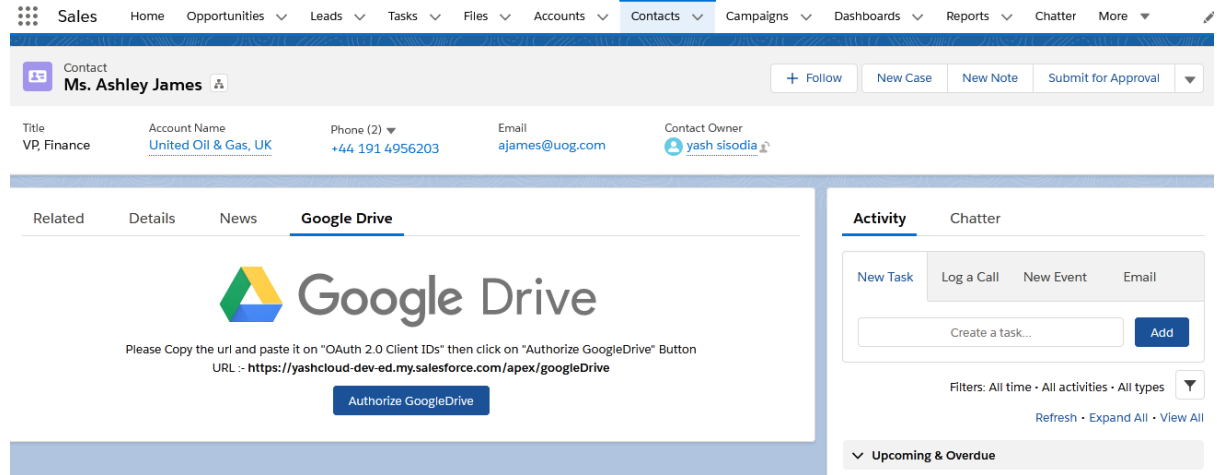
- From the left side in the Components panel select and drag **GoogleDriveCmp** from **Custom** components and drop it on the Google Drive tab. Click the **Save** button to save the page layout changes. Click the **Activation** button to deploy these changes to your org.



- Congratulation you have successfully intalled the app on your Salesforce Org. By following step 7 – 12 you can add the component to any custom or standard object.
- When you open the **GoogleDrive** tab for the first time it will ask you to enter **Client Id** and **Client Secret**. Please refer to our demo video (URL=<https://youtu.be/vZQsBK73VOo>) it will guide you on how to get Client Id and Client Secret.

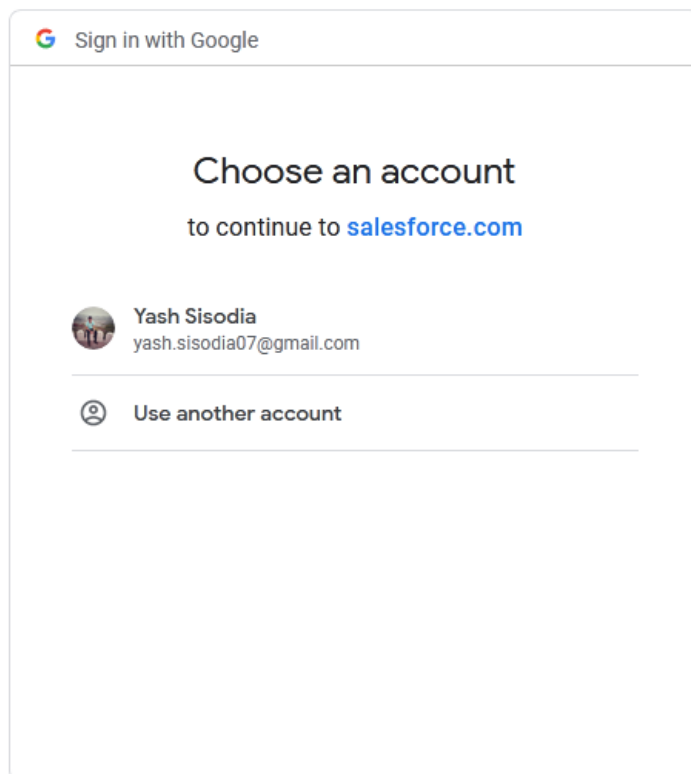


15. After clicking on the **Save** button a URL will be generated you have to paste this URL in your "OAuth 2.0 Client IDs" in Google API. Now click on the "**Authorise GoogleDrive**" button.



The screenshot shows a Salesforce contact record for Ms. Ashley James. The contact details include: Title: VP, Finance; Account Name: United Oil & Gas, UK; Phone: +44 191 4956203; Email: ajames@uog.com; Contact Owner: yash sisodia. A "Google Drive" overlay is present, displaying the Google Drive logo and the text: "Please Copy the url and paste it on 'OAuth 2.0 Client IDs' then click on 'Authorize GoogleDrive' Button URL :- <https://yashcloud-dev-ed.my.salesforce.com/apex/googleDrive>". Below this text is a blue button labeled "Authorize GoogleDrive". To the right of the overlay is an "Activity" sidebar with options for "New Task", "Log a Call", "New Event", and "Email", along with a "Create a task..." input field and an "Add" button. The sidebar also includes filters for "All time", "All activities", and "All types", and a "Refresh" button.

16. A login screen will appear and the admin needs to select the google account where the files are intended to be stored.



The screenshot shows a Google sign-in screen with the text "Sign in with Google" at the top. The main heading is "Choose an account to continue to [salesforce.com](https://salesforce.com)". Below this, there is a list of accounts. The first account is "Yash Sisodia" with the email address "yash.sisodia07@gmail.com" and a profile picture. Below this is a button labeled "Use another account".

17. After login, you will be automatically redirected to salesforce. The salesforce page will show the authorization success screen. Now click on the **Back** button.



You are authorized now.  
Please click on **GoBack** to start experiencing **GoogleDrive**

Go Back

18. You will be redirected to the lightning record page. Now you have successfully authorized your **Google Drive** with salesforce. This authorization is required only one time. Now you can upload files, create folders, and delete files from salesforce to google drive within the salesforce.

The screenshot shows a Salesforce Lightning record page for a contact named "Ms. Ashley James". The page is divided into several sections. At the top, there is a navigation bar with tabs for "Sales", "Home", "Opportunities", "Leads", "Tasks", "Files", "Accounts", "Contacts", "Campaigns", "Dashboards", "Reports", "Chatter", and "More". Below the navigation bar, there is a header for the contact record, including the name "Ms. Ashley James" and a "Follow" button. The main content area is titled "Google Drive" and features a "Google Drive" logo. Below the logo, there are two buttons: "Upload Files" and "Or drop files". A "Folder Name" input field is present, with a placeholder text "type folder name and click on Create Folder button...". To the right of the input field is a "Create Folder" button. Below the input field, there is a table with columns: "TYPE / NAME", "PREVIEW", "LAST MODIFIED BY NAME", and "ACTION". The table is currently empty. On the right side of the page, there is a sidebar with a "Activity" section. The "Activity" section has a "New Task" button and a "Log a Call" button. Below these buttons is a "Create a task..." input field and an "Add" button. The "Activity" section also includes a "Filters" dropdown menu set to "All time - All activities - All types". Below the filters, there is a "Refresh" button, an "Expand All" button, and a "View All" button. The "Activity" section also displays a "Upcoming &amp; Overdue" section with the text "No next steps. To get things moving, add a task or set up a meeting." and "No past activity. Past meetings and tasks marked as done show up here."